

Connect Octus to Claude, ChatGPT or any LLM in minutes.

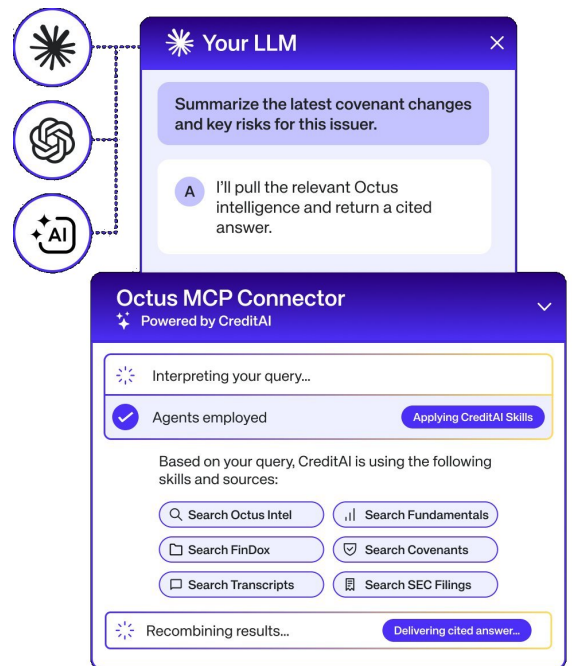
Octus MCP Connector puts verified credit intelligence inside the AI tools you already use. MCP, or the Model Context Protocol, is the open standard that makes this possible. It lets AI assistants query external data sources in real time without custom integrations. Once connected, you query Octus' full credit universe in plain language, directly from your AI assistant.

In your systems: your LLMs and AI agents

- Connect proprietary AI agents to the full Octus data universe through a single, standardized MCP connection.
- Query verified credit intelligence across the entire sub-investment grade universe using natural language.
- Keep AI outputs anchored to credible, permissioned data across the full credit lifecycle.

The reasoning layer: CreditAI by Octus®

- CreditAI by Octus® is the reasoning engine behind the MCP Connector, grounding every query in verified credit intelligence across all permissioned content.
- Purpose-built CreditAI agents power complex workflows: research, covenant analysis, benchmarking and financial modeling.
- Validate every output with source attribution traced back to the original document.



What you can access via MCP

Service stream	Use cases and capabilities
Octus Credit Intelligence	Access 55,000+ annual articles with expert financial reporting and legal analysis. Full credit lifecycle coverage from performing to distressed and restructuring.
Octus Liquid & Private Credit Fundamentals	Analyze public and private issuers' financials, capital structures, documents and transcripts across 95%+ of the credit universe, including BSL, HY and direct lending.
FinDox™	Access 8M+ private documents hosted inside data rooms, Octus private issuer call calendar and auditable MNPI exposure.
Octus Private Company Analysis	Ingest private company data, financials and custom analysis into agentic workflows. The only deep-dive research into private companies with BSLs and HY bonds.
Deal Term Analytics by Octus®	Analyze deal terms using 170+ covenant data fields per instrument for broadly syndicated loans and direct lending deals.

How firms use Octus MCP Connector

Agent-driven credit research

- Ask questions in your LLMs and get answers grounded in Octus data.
- Query all permissioned content in real time, using natural language.
- Connect proprietary AI agents for deeper, automated credit workflows.

Automated deal term benchmarking

- Scan covenant data and deal terms across your portfolio at scale.
- Flag material changes automatically and generate standardized credit memos at scale.
- Free analysts from manual data retrieval.

Legal precedent and drafting

- Access historical debt packages and credit agreements.
- Surface market-standard precedents using plain language queries.
- Benchmark current deal structures against deep libraries to reduce execution risk.

Restructuring and business development

- Expose direct lending, public credit and bankruptcy data to internal systems for complex situational modeling.
- Surface distress signals and originate opportunities.
- Connect Octus intelligence to proprietary databases to drive business development.

Portfolio surveillance and screening

- Query covenants, financials and research on public and private companies across your portfolio.
- Execute automated screening workflows across the full sub-investment grade universe.
- Pull everything needed for investment workflows across intel, financials and covenants in a single call.

Contact your Octus representative to integrate Octus MCP Connector into your workflow.